



This is an English translation of the Company's immediate report in Hebrew that was published on January 19, 2025 [Reference no.: [2025-01-005113](#)] (the "Hebrew Version"). This English version is only for convenience purposes. This is not an official translation and has no binding effect. Whilst reasonable care and skill have been exercised in the preparation hereof, no translation can ever perfectly reflect the Hebrew Version. In the event of any discrepancy between the Hebrew Version and this translation, the Hebrew Version shall prevail.

סבוריט בע"מ
SAVOREAT LTD.
(the "Company")

To
The Israeli Securities Authority
www.isa.gov.il
Dear Sir and Madam,

To
The Tel Aviv Stock Exchange Ltd.
www.tase.co.il

19 November 2025

Re: **Immediate Report**

The Company wishes to update that the Tel Aviv Stock Exchange Ltd. (the "TASE") has issued a notification letter informing the Company that it does not meet the TASE listing rule of 'public float' minimum value requirement, which must be higher than NIS 4 million (in a corporation that there is a market maker in its shares, as in the case of the Company) (the "Listing Rule"), because a review of the Company's data conducted by TASE as of December 31, 2024, revealed that the value of the public float amounted to approximately NIS 3.04 million. In accordance with TASE notification letter, the Company was given until June 30, 2025 (the "Final Date") to regain compliance with the Listing Rule, otherwise, the TASE shall remove the Company's shares from TASE main listing to TASE watchlist, unless the value of the public float is higher than NIS 4 million and there is a market maker in the Company's shares. The Company's management is examining an action plan to take steps to ensure the Company's compliance with the TASE Listing Rule by the Final Date.

Forward-looking statement disclaimer: The Company's information and assessments above, among other things, in connection with finalizing said action plan and/or its implementation, and/or the Company's compliance with TASE listing Rule by the Final Date (or at all), including schedules, dates, forecasts, estimates, intentions, and/or plans of the Company related thereto, include "forward-looking information", as the term is defined under the Israeli Securities Law, the realization of which is highly uncertain and may not materialize and/or will not materialize in full or as desired and/or materialize in a manner that is materially different from what was initially expected, among others due to unexpected factors which are beyond the Company's control, including the continued decline in Israel's economy and/or in its economic environment, the continuation and/or prolongation of the 'Metal Swords' war in Israel and/or the national defense situation in Israel, an unexpected impediment that will not allow the execution of the said action plan at the time and/or to the desired extent and/or within the designated timetables, failure to achieve the value and/or scope of 'public float' required for continued listing with TASE main listing on the Final Date and/or in accordance with TASE Listing Rule, as well as the realization of some of the Company's risk factors, as detailed in section 1.33 of the Annual Report.¹

Respectfully,
SavorEat Ltd.

Approved for reporting on behalf of the Company by:
Racheli Vizman, CEO and Director
Yossi Hatan, CFO

¹ The Company's periodic report for the year 2023, filed with the MAGNA on March 28, 2024 [reference number [2024-01-034](#)] (the "Annual Report"), incorporated herein by reference.